

# ADVANCED CONVERSATIONAL AI

# Transforming Insurance Operations with Intelligent Automation

Our technology automates tasks, reduces response times, and improves interaction accuracy.

ACAI supports claims automation including FNOL, roadside assistance, assists adjusters, and streamlines policy management for more efficient operations. We can go live with MVP release in 90 days with prebuilt conversations, workflows and connectors.

# What Can ACAI Do For You?



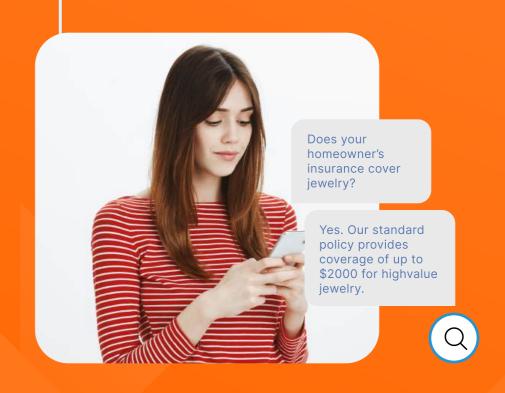
Learn your Processes, Products, Services & Customers



Al works beside your Customer Service Representatives



**Create AI Conversations through Voice, Chat and SMS** 







## **Increased Efficiency**

**Automated Processes:** Streamlines routine tasks, reducing the time and effort required for claims processing, policy management, and customer support.

Faster Response Times: Enhances operational speed by providing instant responses and real-time updates, leading to quicker resolution of customer issues.



### **Enhanced Customer Experience**

**24/7 Availability:** Offers round-the-clock support for customers, ensuring their needs are met anytime, anywhere.

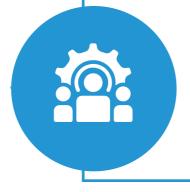
**Personalized Interactions:** Delivers personalized service by understanding and addressing individual customer needs through advanced AI capabilities.



### **Cost Reduction**

**Lower Operational Costs:** Reduces the need for extensive employee headcount, cutting down on administrative and operational expenses.

**Minimized Errors:** Decreases the likelihood of human errors, resulting in fewer costly mistakes and improved accuracy in all processes.



## **Empowered Workforce**

**Agent Support:** Equips insurance agents with smart tools to manage routine inquiries, freeing them to focus on more complex tasks.

**Real-time Data Access:** Provides agents with the latest information, improving accuracy and timeliness in assistance.



### Scalability and Flexibility

**Adaptable Solutions:** Effortlessly scales with growing data and complex queries, ensuring consistent performance as your business expands.

**Seamless Integration:** Integrates with existing systems and processes, making it easy to implement and adapt to your specific needs.



### **Proactive Management**

**Proactive Alerts and Notifications:** Sends reminders and alerts for policy renewals, payments, and other important events, keeping customers informed and engaged.

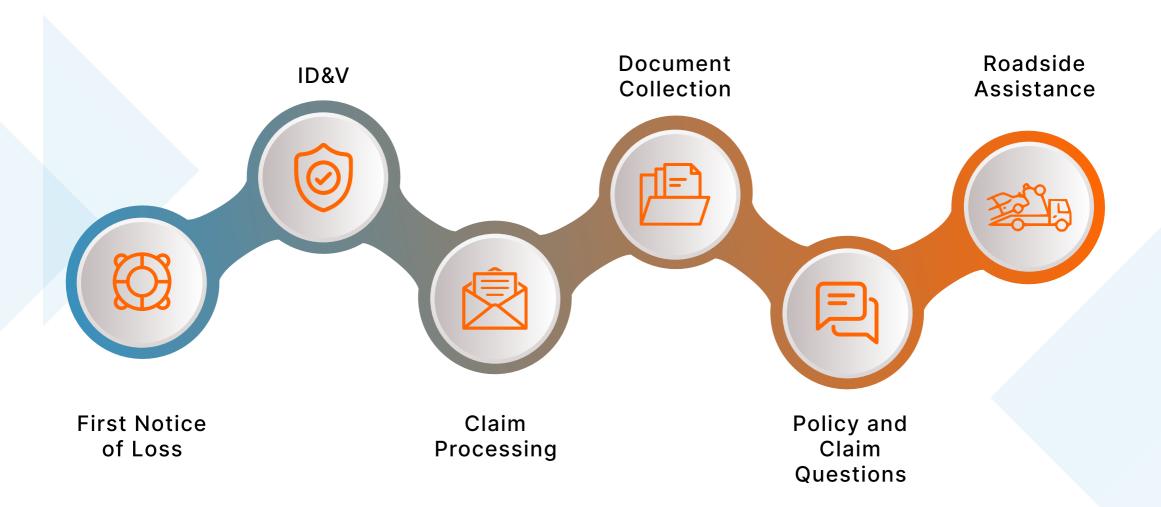
**Predictive Analysis:** Utilizes AI to predict customer needs and behaviors, allowing for proactive and personalized service.

# ACAI's Pre-built Use Cases

We can implement Al-driven solutions utilizing Conversational and Generative Al in as little as 90 days. The accompanying image illustrates various common procedures that can be quickly automated, either partially or fully.

ACAI comes pre-configured and deployment-ready, tailored to your specific needs. No coding, conversation design, or development is required from your team. Consider us as your new digital employees ready to work. You can implement a basic identity verification bot or an interactive voice response system in a matter of weeks.

# **Pretrained Insurance Skills**







# **Location Sharing for Roadside Assistance**



### **Automated ID&V**

- Customer name
- DOB
- Account number
- License plate number

GUIDEWIRE





# Sample use case: First Notice of Loss



# 1. Qualify & Identify

The ACAI Advanced AI qualifies the incoming call

# 2. Ask for Picture of Damage

The ACAI Advanced AI sends a link and asks the user for a photo

# 3. Summary & CSR Handoff

If required, the ACAI Advanced AI hands the call over to a CSR with context or handoff summary to the adjuster



# **Additional Al Agent Use Cases**

Complementing pre-built solutions, Al Agents can be quickly implemented to manage various insurance tasks. Their deployment is most effective when executed through a well-planned, sequential approach.



# 5. Wrap-up & Protocol

The Al Agent creates a call summary and files it

# 4. CSR Support

The ACAI digital assistant supports the CSR during the call

# **Zero Knowledge Bots**

Do not require access to personal or sensitive information

## **Agent Augmentation Bots**

Gather identification information and integrate with Guidewire, SalesForce, or your CRM

### **End to End Bots**

For integrated, automated fullservice customer journeys

# Sample use case: Digital Worker for Adjusters



# 1. Task Automation

- Routine Task Management: Automates routine tasks such as document collection, status updates, and appointment scheduling, allowing adjusters to focus on critical activities.
- Integration with Existing Systems: Seamlessly integrates with your current systems to provide real-time updates and data consistency.



# 2. Enhanced Accuracy

• Error Reduction: Minimizes manual errors by ensuring data consistency and completeness across all processes.



# 3. Improved Efficiency

• **Faster Processing:** Accelerates claim resolution times by automating repetitive tasks and ensuring adjusters have all necessary information at their fingertips.

# **ACAI's Digital Worker for Adjusters**

**Empower Your Team:** Give your adjusters the tools they need to excel. By automating routine tasks, your team can focus on delivering exceptional service and making informed decisions.

**Drive Operational Excellence:** Enhance the efficiency and accuracy of your claims process. Our solution integrates seamlessly with your existing systems, ensuring consistency and reducing manual errors.

**Enhance Customer Satisfaction:** Deliver faster, more accurate claim resolutions. With real-time updates and personalized communication, your customers will experience improved service and support, leading to increased loyalty and retention.

# Sample use case: Roadside Assistance

### 3.Location Provision

Offer live location sharing via SMS or call for convenience:

**Call:** Confirm location details over the phone and dispatch assistance.

**SMS/Chat:** Send an SMS request, collect and confirm live location details, then dispatch assistance.

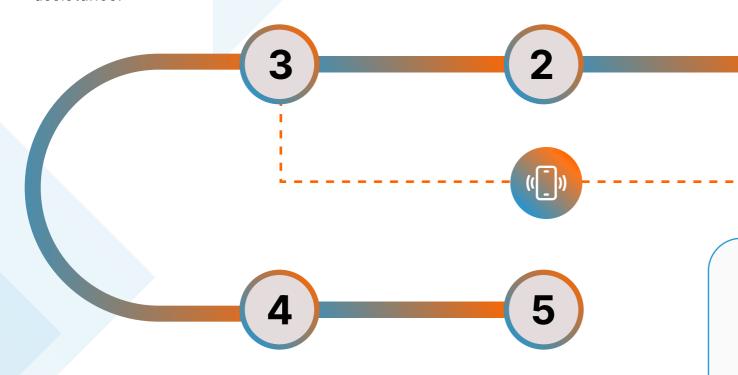
# 2. Service Request Collection

Determine the specific roadside assistance service required, such as towing, battery jump start, or other support.

# 1. Qualify & Identify

The Al Agent can authenticate and qualify the incoming call





# 4. Customer Service Representative (CSR) Support

If additional assistance is required, seamlessly connect the customer to a live CSR for further support and guidance.

### **5. Service Confirmation**

Confirm that roadside assistance has been dispatched and provide an estimated time of arrival to the customer.

# **Immediate Response**

**24/7 Availability:** Automates customer interaction for roadside assistance requests, providing instant responses and updates anytime, anywhere.

**Location Tracking:** Integrates with map to provide accurate location tracking and efficient dispatch of assistance.

# **Service Coordination**

**Streamlined Communication:** Facilitates communication between service providers and customers, ensuring timely support and enhancing customer satisfaction.

**Real-time Updates:** Keeps customers informed with real-time updates on the status of their assistance request.

# Sample use case: Service and Support for Policy Management

# **Policy Inquiries**

- **Conversational Interface:** Allows customers to inquire about policy details, renewals, and modifications through a user-friendly conversational interface.
- Automated Assistance: Provides instant, accurate responses to common policy-related questions.

# **Billing Support**

- Automated Billing Inquiries: Handles billing inquiries, payments, and invoice generation efficiently, reducing the burden on human agents.
- **Proactive Notifications:** Sends reminders and alerts for policy renewals, payments, and other important events, ensuring customers stay informed.

# **Efficient Policy Management**

• **Self-Service Options:** Empowers customers to manage their policies independently, enhancing satisfaction and reducing support load.

# **How ACAI's Advanced AI works for Policy Service and Support?**



verify the customer's identity through a secure process.

Determine whether the customer has a policy query, billing query, or policy-related query.

Query or Policy

Management

# Sample use case: Al Assistant for Customer Service Representatives

# **Enhanced Productivity**

- Support for Routine Inquiries: Assists CSRs by handling routine inquiries, allowing them to focus on complex, high-value tasks.
- Real-time Information Access: Provides CSRs with instant access to customer data, policy details, and relevant information, improving response times and accuracy.

### **Efficient Issue Resolution**

- Intelligent Suggestions: Utilizes Al to suggest solutions based on historical data and analysis, helping CSRs resolve customer issues quickly and effectively.
- Comprehensive Support: Ensures CSRs have all necessary information at their disposal, enhancing their ability to deliver top-notch customer service.



# **Key Benefits of Al Assistant**

- **Transform Your Customer Service:** Elevate your service standards with our Al-driven solutions, empowering CSRs to deliver exceptional customer experiences.
- **Boost Efficiency and Accuracy:** Streamline operations with real-time data access and intelligent suggestions, reducing response times and increasing accuracy in issue resolution.
- **Achieve Greater Customer Satisfaction:** Enhance customer satisfaction by enabling your CSRs to handle inquiries efficiently and effectively, ensuring all customer needs are met promptly.

# Sample use case: Advanced Cognitive Search

## **Natural Language Understanding**



Advanced Al Processing: ACAI's cognitive search understands and processes natural language queries, delivering accurate and relevant responses tailored to user intent.



**Contextual Awareness:** Recognizes the context of queries to provide precise information that meets the user's needs.

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### **Advanced Data Integration**

### 1. Unified Search

**Cross-Database Integration:** Integrates data from multiple sources, allowing agents and customers to perform comprehensive searches across various databases seamlessly.

**Knowledge Management:** Efficiently organizes and retrieves information, ensuring quick access to necessary data.

### 2. Scalable Solutions

**Adaptable Infrastructure:** Scales effortlessly to accommodate growing data volumes and complex query requirements, ensuring consistent performance.

